

**Format of holding of specified securities**

**Annexure - I**

- 1 **Name of Listed Entity : SPS STEEL ROLLING MILLS LTD.**
- 2 Scrip Code/Name of Scrip/Class of Security :
- 3 Share Holding Pattern Filed under: Reg. 31(1) ( b ) : **Quarter Ended 31/12/2023**
- 4 Declaration:

	<b>Particulars</b>	<b>Yes</b>	<b>No</b>
1	Whether the Listed Entity has issued any partly paid up shares		NO
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		NO
3	Whether the Listed Entity has any shares against which depository receipt are issued?		NO
4	Whether the Listed Entity has any shares in locked-in?	YES	
5	Whether any shares held by promoters are pledge or otherwise encumbered?		NO

- 5 The tabular format for disclosure of holding of specified securities is as follows:-

**Table I - Summary Statement holding of specified securities**

Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid-up equity shares held (IV)	No. of partly paid-up equity shares held (V)	No. of shares underlying Depository Receipt (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying convertible securities (Including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) as a % of (A+B+C)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
								No. of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class eg:x	Class eg:y	Total								
(A)	Promoter & Promoter Group	7	41457748	0	0	41457748	51.500	41457748	0	41457748	51.500	0	51.500	4000000	9.648	0	0.000	41457748
(B)	Public	13	39042252	0	0	39042252	48.500	39042252	0	39042252	48.500	0	48.500	0	0.000	0	0.000	39042252
(C)	Non Promoter - Non Public																	
(C1)	Shares underlying DRs																	
(C2)	Shares held by Employee Trusts																	
	<b>TOTAL</b>	<b>20</b>	<b>80500000</b>	<b>0</b>		<b>80500000</b>	<b>100.000</b>	<b>80500000</b>	<b>0</b>	<b>80500000</b>	<b>100.000</b>	<b>0</b>	<b>100.000</b>	<b>4000000</b>	<b>4.969</b>	<b>0</b>	<b>0.000</b>	<b>80500000</b>

**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

	Category & Name of shareholders (I)	Entity type i.e. promoter OR promoter group entity (except promoter)	PAN (II)	Nos. of shareholders (III)	No. of fully paid-up equity shares held (IV)	No. of partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipt (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (Including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) as a % of (A+B+C)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
										No. of Voting Rights					Total as a % of Total Voting rights	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)
										Class x	Class y	Total								
(1)	Indian			0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
(a)	Individuals/Hindu undivided Family			0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
(b)	Central Government/State Government(s)			0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
(c)	Financial Institutions/Banks			0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
(d)	Any Other			0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
	Bodies Corporate			7	41457748	0	0	41457748	51.500	41457748	0	41457748	51.500	0	51.500	4000000	9.648	0	0.000	41457748
	ARYAVRAT PLOT MANAGERS PRIVATE LIMITED	PROMOTER GROUP	AAKCA3117B	0	9191406	0	0	9191406	11.418	9191406	0	9191406	11.418	0	11.418	0	0.000	0	0.000	9191406
	BMS SALES PRIVATE LIMITED	PROMOTER GROUP	AADC8425C	0	7291342	0	0	7291342	9.058	7291342	0	7291342	9.058	0	9.058	0	0.000	0	0.000	7291342
	KRISHNA SUDAMA MARKETING PRIVATE LIMITED	PROMOTER GROUP	AAECK6654K	0	3000000	0	0	3000000	3.727	3000000	0	3000000	3.727	0	3.727	0	0.000	0	0.000	3000000
	SHAKAMBARIE TIE UP PVT LTD	PROMOTER GROUP	AARCS2390H	0	9975000	0	0	9975000	12.391	9975000	0	9975000	12.391	0	12.391	0	0.000	0	0.000	9975000
	SHIVKRIPA COMMERCIAL PRIVATE LIMITED	PROMOTER GROUP	AARCS0104K	0	2000000	0	0	2000000	2.484	2000000	0	2000000	2.484	0	2.484	2000000	4.824	0	0.000	2000000
	SHIVRATRI VYAPAAR PRIVATE LIMITED	PROMOTER GROUP	AARCS0108F	0	2000000	0	0	2000000	2.484	2000000	0	2000000	2.484	0	2.484	2000000	4.824	0	0.000	2000000
	SWAPNO MARKETING PRIVATE LIMITED	PROMOTER GROUP	AARCS1032Q	0	8000000	0	0	8000000	9.938	8000000	0	8000000	9.938	0	9.938	0	0.000	0	0.000	8000000
	Trusts			0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
	Clearing Members			0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
	Sub-Total (A)(1)			7	41457748	0	0	41457748	51.500	41457748	0	41457748	51.500	0	51.500	4000000	9.648	0	0.000	41457748
(2)	Foreign			0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)			0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
(b)	Government			0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
(c)	Institutions			0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
(d)	Foreign Portfolio Investor			0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
(e)	Any Other			0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
	OCBs			0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
	QFI - Individual			0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
	QFI - Corporate			0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
	Sub-Total (A)(2)			0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
	<b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>			<b>7</b>	<b>41457748</b>	<b>0</b>	<b>0</b>	<b>41457748</b>	<b>51.500</b>	<b>41457748</b>	<b>0</b>	<b>41457748</b>	<b>51.500</b>	<b>0</b>	<b>51.500</b>	<b>4000000</b>	<b>9.648</b>	<b>0</b>	<b>0.000</b>	<b>41457748</b>

**Table III - Statement showing shareholding pattern of the Public shareholder**

	Category & Name of shareholders (I)	PAN (II)	Nos. of shareholders (III)	No. of fully paid-up equity shares held (IV)	No. of partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipt (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (Including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) as a % of (A+B+C)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form (XIV)	Sub-categorization of shares (XV)			
									No. of Voting Rights			Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Shareholding (No. of shares) under			
									Class x	Class y	Total									Sub-category (i)	Sub-category (ii)	Sub-category (iii)	
(1)	Institutions (Domestic)		0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0					
(a)	Mutual Funds		0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0					
(b)	Venture Capital Funds		0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0					
(c)	Alternate Investment Funds		0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0					
(d)	Financial Institutions/Banks		0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0					
	Financial Institutions		0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0					
	Banks		6	11290097	0	0	11290097	14.025	11290097	0	11290097	14.025	0	14.025	0	0.000	0	0.000	11290097				
	ALLAHABAD BANK	AACCA8464F	0	2679691	0	0	2679691	3.329	2679691	0	2679691	3.329	0	3.329	0	0.000	0	0.000	2679691				
	CENTRAL BANK OF INDIA	AAACC2498P	0	1950202	0	0	1950202	2.423	1950202	0	1950202	2.423	0	2.423	0	0.000	0	0.000	1950202				
	INDIAN OVERSEAS BANK	AAACI1223J	0	2650456	0	0	2650456	3.292	2650456	0	2650456	3.292	0	3.292	0	0.000	0	0.000	2650456				
	PUNJAB NATIONAL BANK	AAACP0165G	0	1987124	0	0	1987124	2.468	1987124	0	1987124	2.468	0	2.468	0	0.000	0	0.000	1987124				
	UCO BANK	AAACU3561B	0	1105519	0	0	1105519	1.373	1105519	0	1105519	1.373	0	1.373	0	0.000	0	0.000	1105519				
	UNION BANK OF INDIA	AAACU0564G	0	917105	0	0	917105	1.139	917105	0	917105	1.139	0	1.139	0	0.000	0	0.000	917105				
(e)	Insurance Companies		0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0					
(f)	Provident Funds/Pension Funds		0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0					
(g)	Asset Reconstruction Companies		0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0					
(h)	Sovereign Wealth Funds		0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0					
(i)	NBFCs registered with RBI		0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0					
(j)	Other Financial Institutions		0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0					
(k)	Any Other		0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0					
	Sub-Total (B)(1)		6	11290097	0	0	11290097	14.025	11290097	0	11290097	14.025	0	14.025	0	0.000	0	0.000	11290097				
(2)	Institutions (Foreign)		0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0					
(a)	Foreign Direct Investment		0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0					
(b)	Foreign Venture Capital Investors		0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0					
(c)	Sovereign Wealth Funds		0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0					
(d)	Foreign Portfolio Investors		0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0					
	Category I		0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0					
	Category II		0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0					

(e)	Overseas Depositors (holding DRs)(balancing figure)		0	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0				
(f)	Any Other		0	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0				
	QFI Corporate		0	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0				
	FPI - CORPORATE - CAT-III		0	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0				
	Sub-Total (B)(2)		0	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0				
(3)	Central Government/State Government(s)		0	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0				
(a)	Central Government/President of India		0	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0				
(b)	State Government/Governor		0	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0				
(c)	Shareholding by Companies or Bodies Corporate where Central/State Government is a Promoter		0	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0				
	Sub-Total (B)(3)		0	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0				
(4)	Non-Institutions		0	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0				
(a)	Associate Companies/Subsidiaries		0	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0				
(b)	Directors and their relatives		0	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0				
(c)	Key Managerial Personnel		0	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0				
(d)	Relatives of Promoters (other than Immediate Relatives of Promoters disclosed under Promoter & Promoter Group)		0	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0				
(e)	Trusts where any person belonging to Promoter & Promoter Group Category is Trustee, beneficiary or author of the trust		0	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0				
(f)	IEPF Authority		0	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0				
(g)	Resident Individual shareholders holding nominal share capital up to Rs.2 Lakhs.		0	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0				

(h)	Resident Individual shareholders holding nominal share capital in excess of Rs.2 Lakhs.		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0			
(i)	NRI		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0			
	Repatriable		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0			
	Non-Repatriable		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0			
(j)	Foreign Nationals		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0			
(k)	Foreign Companies		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0			
(l)	Bodies Corporate		7	27752155	0	0	27752155	34.475	27752155	0	27752155	34.475	0	34.475	0	0.000	0	0.000	27752155			
	CANCON AGENCIES PRIVATE LIMITED	AADCC7091D	0	10600000	0	0	10600000	13.168	10600000	0	10600000	13.168	0	13.168	0	0.000	0	0.000	10600000			
	EXPEDITORS DISTRIBUTORS PRIVATE LIMITED	AACCH4725N	0	10000000	0	0	10000000	12.422	10000000	0	10000000	12.422	0	12.422	0	0.000	0	0.000	10000000			
	SHREE SUDHARSHAN CASTINGS (P) LTD.	AADCS9429B	0	6500000	0	0	6500000	8.075	6500000	0	6500000	8.075	0	8.075	0	0.000	0	0.000	6500000			
(m)	Any Other		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0			
	QFI - Individual		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0			
	OCBs		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0			
	Clearing Memebers		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0			
	Trusts		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0			
	FPI - INDIVIDUAL - CAT-III		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0			
	Unclaimed Shares A/c		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0			
	Unclaimed Demat Escrow A/c		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0			
	FPI - INDIVIDUAL - CAT-II		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0			
	Sub-Total (B)(4)		7	27752155	0	0	27752155	34.475	27752155	0	27752155	34.475	0	34.475	0	0.000	0	0.000	27752155			
	<b>Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)+(B)(4)</b>		<b>13</b>	<b>39042252</b>	<b>0</b>	<b>0</b>	<b>39042252</b>	<b>48.500</b>	<b>39042252</b>	<b>0</b>	<b>39042252</b>	<b>48.500</b>	<b>0</b>	<b>48.500</b>	<b>0</b>	<b>0.000</b>	<b>0</b>	<b>0.000</b>	<b>39042252</b>			



